



## Kevin Mostoller LUTCF

### Senior Insurance Agent

Serving the Somerset County area.

As an insurance sales agent with Baltimore Life for 27 years, I am eager and passionate about helping you achieve your financial goals. I specialize in working with the pre-retired and retirees who may be seeking to transfer assets to younger generations through tax-favored products such as life insurance and annuities. Certified as a Health Insurance Associate (AHIP) and in Medicare, I aim to bring a level of confidence to people who need to consider Medicare plans and growing health care costs.

In only a few steps, I offer a personal service to quickly evaluate your financial needs and advise of the options suitable to you. Your priority—whether it be life, disability income, home and auto, annuities, Medicare supplement, or any other protective insurance product we offer – is what I will help you achieve. It's rewarding to me to provide suitable products and planning, which have helped my clients who expected to work a few years longer retire when they wanted.

I am a resident of Somerset County for over 30 years. When I am not assisting clients plan for their future, I make memories with my wife and kids through family time, sports, and staying active in the community.

We can schedule a meeting in the most convenient way for you – face-to-face, or via video or telephone. Let's talk today!

## Product and Solutions Expertise

People need help understanding complex insurance products so they can assure their needs are met. I can help you with this process. My product expertise is in:

- Universal Life
- Annuities
- Long-Term Care
- Workplace Life Insurance
- Term
- Medicare Supplement
- Disability
- Whole Life
- Health
- Asset Transfer

*Baltimore Life also offers other insurance products that are available through Atlas Insurance Distributor (a subsidiary of The Baltimore Life Insurance Company) under an arrangement with independent brokers.*

## Offered Services

Aside from our wide variety of product solutions, we also offer many value-added services.

- Financial Needs Analysis



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